



Business Loan Application



Date: _____

Referred By: _____

Existing Member: Y / N If no, does your borrower qualify for membership: Y / N

Name of Business Applicant: _____
(Corporate or Individual)

DBA (if applicable): _____ Business Phone: _____

Name of Contact: _____ Phone: _____

Business Address: _____ Tax ID: _____

_____ Email: _____

Type of Organization: Sole Proprietor _____ Corporation _____ LLC _____
Partnership _____ Non-profit _____ Other _____
(Describe)

Business Established: _____ # of Employees: _____

Business Website: _____

Owners of Company:

The following information for each individual, if any, who, directly or indirectly, through any contract, arrangement, understanding, relationship or otherwise, owns 20 percent or more of the equity interests of the legal entity listed above:

Name:	Soc Sec #	DOB:	Address	% Own

The following information for one individual with significant responsibility for managing the legal entity listed above such as:

-An executive officer or senior manager(e.g.,CEO, CFO, COO, Managing Member, General Partner, President, Vice President, Treasurer) Or

-Any other individual who regularly performs similar functions. (If appropriate, an individual listed under **Owners of Company** above may also be listed in this section.

Name:	Soc Sec #	DOB:	Address	% Own

Loan Request:

Amount Requested \$: _____ Loan Type: Real Estate _____ Equipment _____

Purpose of Loan: _____ LOC _____ Checking _____

_____ Proposed Term _____

Collateral: _____

Location: _____ Value: _____

Outstanding Business Debt:

(include loans to individuals, other financial institutions, and credit cards)

Lender:	Type:	Current Bal:	Pmt Amt:	Collateral:	Maturity:

Other Financial Services:

Product:	Financial Institution:	Average Monthly Bal:
Checking:		
Savings:		
Merchant Services:		
Other:		

Signatures:

I (we) hereby affirm that the foregoing information contained in this member business loan application, and additional information provided in support of this application, is presented for the purpose of obtaining credit as of the date indicated and is true, complete and correct. I understand the Credit Union is relying on this application in making loan(s) to me. Credit Union or its designee is authorized to make any investigation of the credit of the applicant(s), business owner(s) and/or guarantor(s) either directly or through any agency employed by Credit Union for that purpose now and in the future. Credit Union may disclose to any other interested parties Credit Union’s experience with this account. I agree to inform the Credit Union immediately of any matter which will cause any material change to my financial condition. I understand that Credit Union will retain this member business loan application whether or not credit is granted. **TAXPAYER AUTHORIZATION AND CONSENT:** I (we) understand, acknowledge, and agree that the Credit Union, its affiliates, agents, and service providers, and if applicable, any other Loan Participants can obtain, use and share tax return information for the purposes of providing an offer; originating, maintaining, managing, monitoring, servicing, selling, insuring, and securitizing a loan.

Company Authorized Signer, Title	Date	Company Authorized Signer, Title	Date
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The signer(s) above hereby certify, to the best of my/their knowledge, that the information provided above is complete and correct.

Guarantor	Date	Guarantor	Date
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The signer(s) above hereby certify, to the best of my/their knowledge, that the information provided above is complete and correct.

THE FOLLOWING INFORMATION SHOULD ACCOMPANY THIS APPLICATION:

- 1. Last two years U. S. Tax Returns or accountant prepared financial statement on borrowing entity.**
- 2. Personal financial statement on all principals with ownership interest of 20% or more.**
- 3. Articles of Incorporation, Certificate of Partnership or Operating/Partnership Agreement (if applicable).**
- 4. Current rent roll for real estate transactions (for rental properties only).**
- 5. Current operating statement (profit & loss).**
- 6. Copy of purchase and sales agreement or letter of intent.**
- 7. Copy of title (if refinancing a vehicle).**